

Share re-registration application to Nasdaq CSD ("Nasdaq CSD SE")

SHARE VENDOR

Natural persons	
Given Name	_____
Surname	_____
Personal ID No	_____
Legal persons	
Company's name	_____
Registration No	_____

SHARE ACQUIRER

Natural persons	
Given name	_____
Surname	_____
Personal ID No	_____
Address	_____
Phone number	_____
E-mail	_____
*Country of residence	_____
Non-residents	
Date of birth (yyyy.mm.dd):	_____
Legal persons	
Company's name	_____
Registration No	_____
Legal address	_____
Phone number	_____
E-mail	_____
*Country of residence	_____

* Taxpayer's country of residence in the meaning of Section 14 of the Law on Taxes and Fees.

The person disclosing the data shall be liable for their reliability. Among other, the data will be used for paying out dividends and for withholding any taxes applicable thereto. The purpose of processing personal data is to ensure the rights of the shareholders of Joint Stock Comany "Conexus Baltic Grid"
Data processing manager: "Nasdaq CSD SE", Vaļņu street 1, Riga, LV-1050

SHARE ACQUIRER

SETTLEMENT INFORMATION

Account in Latvia

Account No (IBAN) _____

Non-Latvian account

Account No (IBAN) _____

Bank's SWIFT code _____

Bank's name _____

Corresponding account (if applicable)

Account No (IBAN) _____

Bank's SWIFT code _____

Bank's name _____

1. By signing this application the Share vendor and the Share acquirer confirm that the Share vendor disposes of and the Share acquirer accepts the ordinary registered voting shares (hereinafter – the Shares) of the JSC “Conexus Baltic Grid” (reg. No. 40203041605, legal address: 14 Stigu Street, Riga, LV-1021, Latvia) owned by the Share vendor with a nominal value of 1.00 EUR (one euro zero cents) each.

2. The number of shares to be disposed of:

_____ (_____)
(number of shares in words)

3. The Share vendor's ownership rights to the Shares are recorded in the Register of Shareholders of the JSC "Conexus Baltic Grid" (hereinafter – the Issuer), which is maintained by the central securities depository “Nasdaq CSD SE”.

4. The Share vendor guarantees that before signing this application the Shares have been paid up in full, have not been disposed to anyone, have not been promised to dispose to any person other than the Share acquirer, have not been pledged or encumbered by other debts or liabilities, are not under dispute or prohibition, and therefore only the Share vendor shall be held liable for any third-party claims concerning the Shares and resulting from the Share vendor's action or inaction and shall cover any damage thereby caused to the Share acquirer.

5. By submitting this application the Share vendor and Share acquirer ask to make changes in the Issuer's Register of Shareholders by re-registering the number of shares specified in point 2 of the application over to the Share acquirer.

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PARTIES' SIGNATURES

SHARE VENDOR'S SIGNATURE

Natural persons	
*Date _____, 20__	*Signature _____
Legal persons	
Power of attorney attached <i>(only for authorized persons)</i>	_____ <i>(Date and number of proxy, numbers of pages)</i>
Position _____	_____
Name Surname _____	_____
*Date _____, 20__	*Signature _____
Position _____	_____
Name Surname _____	_____
*Date _____, 20__	*Signature _____

*Not required if the document is submitted with a secure electronic signature

SHARE ACQUIRER'S SIGNATURE

Natural persons	
*Date _____, 20__	*Signature _____
Legal persons	
Power of attorney attached <i>(only for authorized persons)</i>	_____ <i>(Date and number of proxy, numbers of pages)</i>
Position _____	_____
Name Surname _____	_____
*Date _____, 20__	*Signature _____
Position _____	_____
Name Surname _____	_____
*Date _____, 20__	*Signature _____

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