

Security detailed information

Security name	LHV Group allutatud vahetusvõlakiri 20.12.2020
ISIN	EE3300110311
Security type	Debt instruments
Currency	EUR
Volume of issue	0
Security name (in English)	LHV Group subordinated convertible bond 20.12.2020
Issuer	AS LHV Group
Issuer status	Link to business registry
Residency	EE
Registration date	Dec 21, 2012
Interest rate	7%
Maturity	Dec 20, 2020
De-registration date	Nov 9, 2015
Securities may be pledged	yes
Pre-emptive right	no
Payment agent	AS LHV Pank
Initial price	50,000
Interest type	30/360
Payment interval	quarterly

Notes	Perioodil 21.12.2012-20.12.2015 on intress 7% aastas. Perioodil 21.12.2015-20.12.2020 on intress 7% + 3 kuu Euribor aastas. Vahetusvõlakirju on võimalik aktsiate vastu vahetada perioodil 21.12.2012 kuni 20.12.2015, juhul kui Emitent teostab aktsiaemissiooni.
CFI	DCVUGR
Bearer security flag	no
T2S instrument	no
Maintaining entity	NCSD
Minimum settlement unit	0
Settlement unit multiple	50,000