

## Security detailed information

|                            |                                           |
|----------------------------|-------------------------------------------|
| Security name              | LHV Group allutatud võlakiri 19.12.2021   |
| ISIN                       | EE3300110477                              |
| Security type              | Debt instruments                          |
| Currency                   | EUR                                       |
| Volume of issue            | 0                                         |
| Security name (in English) | LHV Group subordinated bond 19.12.2021    |
| Issuer                     | <a href="#">AS LHV Group</a>              |
| Issuer status              | <a href="#">Link to business registry</a> |
| Residency                  | EE                                        |
| Registration date          | Dec 20, 2013                              |
| Maturity                   | Dec 19, 2021                              |
| De-registration date       | Jun 27, 2014                              |
| Securities may be pledged  | yes                                       |
| Pre-emptive right          | no                                        |
| Payment agent              | AS LHV Pank                               |
| Initial price              | 50,000                                    |
| Interest type              | 30/360                                    |
| Payment interval           | quarterly                                 |

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|--------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|
| Notes                    | Intress määraga 7% aastas perioodi eest 20.12.2013 kuni 19.12.2016 ning määraga 7% + 3-kuu Euribor aastas perioodi eest 20.12.2016 kuni 19.12.2021. |
| CFI                      | DBVUGR                                                                                                                                              |
| Bearer security flag     | no                                                                                                                                                  |
| T2S instrument           | no                                                                                                                                                  |
| Maintaining entity       | NCSD                                                                                                                                                |
| Minimum settlement unit  | 0                                                                                                                                                   |
| Settlement unit multiple | 50,000                                                                                                                                              |