

## Security detailed information

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|----------------------------|-----------------------------------------------------------------------------|
| Security name              | EUR 12.25 (KINTAMOS) UAB SB MODERNIZAVIMO FONDAS OBLIGACIJOS 22-2046        |
| ISIN                       | LT0000406431                                                                |
| Security type              | Debt instruments                                                            |
| FISN                       | SB MODERNIZAVIM/BD 431 20461231                                             |
| Currency                   | EUR                                                                         |
| Volume of issue            | 10,312,500                                                                  |
| Security name (in English) | EUR 12.25 (VARIABLE) SB MODERNIZAVIMO FONDAS BONDS 22-2046                  |
| Issuer                     | <a href="#">Pakeitimo vertybiniais popieriais UAB Artea Retrofit Fund 1</a> |
| Issuer status              | <a href="#">Link to business registry</a>                                   |
| Residency                  | LT                                                                          |
| Registration date          | Apr 26, 2022                                                                |
| Interest rate              | 12.25%                                                                      |
| Maturity                   | Dec 31, 2046                                                                |
| Securities may be pledged  | yes                                                                         |
| Pre-emptive right          | no                                                                          |
| Interest type              | A004                                                                        |
| Payment interval           | quarterly                                                                   |
| First interest payment     | Jul 30, 2022                                                                |
| CFI                        | DCVSFR                                                                      |

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|---------------------------------|-----------------|
| <b>Bearer security flag</b>     | no              |
| <b>T2S instrument</b>           | yes             |
| <b>Maintaining entity</b>       | NCSD            |
| <b>Minimum settlement unit</b>  | 10,312.5        |
| <b>Settlement unit multiple</b> | 10,312.5        |
| <b>Issuer agent</b>             | ARTEA BANKAS AB |