

## Security detailed information

|               |                                                    |
|---------------|----------------------------------------------------|
| Security name | EUR 7.00 PRO KAPITAL GRUPP VAHETUSVÕLAKIRI 15-2021 |
|---------------|----------------------------------------------------|

|      |              |
|------|--------------|
| ISIN | EE3300110048 |
|------|--------------|

|               |                  |
|---------------|------------------|
| Security type | Debt instruments |
|---------------|------------------|

|      |                                    |
|------|------------------------------------|
| FISN | PRO KAPI GRUP/CONV BD 048 20190525 |
|------|------------------------------------|

|          |     |
|----------|-----|
| Currency | EUR |
|----------|-----|

|                 |   |
|-----------------|---|
| Volume of issue | 0 |
|-----------------|---|

|                            |                                               |
|----------------------------|-----------------------------------------------|
| Security name (in English) | EUR 7.00 PRO KAPITAL GRUPP CONV. BOND 15-2021 |
|----------------------------|-----------------------------------------------|

|        |                                      |
|--------|--------------------------------------|
| Issuer | <a href="#">AS Pro Kapital Grupp</a> |
|--------|--------------------------------------|

|               |                                           |
|---------------|-------------------------------------------|
| Issuer status | <a href="#">Link to business registry</a> |
|---------------|-------------------------------------------|

|           |    |
|-----------|----|
| Residency | EE |
|-----------|----|

|                   |              |
|-------------------|--------------|
| Registration date | May 25, 2011 |
|-------------------|--------------|

|               |    |
|---------------|----|
| Interest rate | 7% |
|---------------|----|

|          |              |
|----------|--------------|
| Maturity | May 25, 2021 |
|----------|--------------|

|                      |             |
|----------------------|-------------|
| De-registration date | Jun 8, 2021 |
|----------------------|-------------|

|                           |     |
|---------------------------|-----|
| Securities may be pledged | yes |
|---------------------------|-----|

|                   |    |
|-------------------|----|
| Pre-emptive right | no |
|-------------------|----|

|               |                      |
|---------------|----------------------|
| Payment agent | AS Pro Kapital Grupp |
|---------------|----------------------|

|               |     |
|---------------|-----|
| Initial price | 4.5 |
|---------------|-----|

|               |      |
|---------------|------|
| Interest type | A005 |
|---------------|------|

|                                 |                                                                                                                                                                                                                                                                                                                                                                         |
|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Payment interval</b>         | half yearly                                                                                                                                                                                                                                                                                                                                                             |
| <b>First interest payment</b>   | Nov 25, 2011                                                                                                                                                                                                                                                                                                                                                            |
| <b>Notes</b>                    | Võlakirjade tingimusi muudeti AS Pro Kapital Grupp 30.06.2011. a jagunemiskava alusel. Alates Domina Vacanze Holding vahetusvõlakirjade DVH7 25.05.2015 registreerimisest EVK-s (09.12.2011) arvestatakse võlakirjadele intressi summalt 2,80 eurot. Iga võlakirja, mis ei ole vahetatud AS Pro Kapital Grupp aktsia vastu, lunastatakse 2,80 euro suuruse makse vastu. |
| <b>CFI</b>                      | DCFUGR                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Bearer security flag</b>     | no                                                                                                                                                                                                                                                                                                                                                                      |
| <b>T2S instrument</b>           | yes                                                                                                                                                                                                                                                                                                                                                                     |
| <b>Maintaining entity</b>       | NCSD                                                                                                                                                                                                                                                                                                                                                                    |
| <b>Minimum settlement unit</b>  | 0                                                                                                                                                                                                                                                                                                                                                                       |
| <b>Settlement unit multiple</b> | 0.64                                                                                                                                                                                                                                                                                                                                                                    |